

**CHRIS Release 18.7 Version Notes
December 17, 2009**

REFERRAL

Referral Screen

Path: Workload/Referral

- **Overwrite Protection on Relationship to Referral picklist – is removed. The Hotline Worker may select another value after the initial selection was added.**

Referral Narrative Screen

Path: Workload/Referral/Narrative

- **Overwrite Protection on Text Fields – is removed. The Hotline Worker may edit existing data prior to the Approval of the Referral Acceptance Screen.**

Client Demographics Screen

Path: Workload/Referral/Demo

- **Delete Button – is accessible for the Hotline Worker to delete a client mistakenly entered in the Referral. This action must be prior to the Approval of the Referral Acceptance Screen.**
- **Delete Client – if other Referral screens were completed prior to the deletion of the Client:, the following Warning Message will appear:**
 - Warning Message displays:
You have chosen to delete the client from the Client Demographics Screen. However, this client also has existing records within this referral on the screens listed below. Deleting this client will automatically delete the client from the other screens listed. Are you sure you want to delete this client?
 - Relationship Screen**
 - Abuse/Neglect Information Screen**
 - **If the Deleted Client is the Alleged Offender – all information (including the alleged victims) will be removed from the Abuse/Neglect Information Screen (blank screen); and, all relationships pertaining to the Alleged Offender will be removed from the Relationships screen.**
 - **If the Deleted Client is the Alleged Victim – all information on the Abuse/Neglect Information Screen will be removed; and, all relationships pertaining to that client will be removed from the Relationships screen.**

Snapshot Button on Referral Focus Tool Bar

Path: Workload/Referral/Snapshot

- **Snapshot Button – is gone! The Snapshot of the Referral is automatically performed when the Referral Acceptance Screen is Approved. Therefore, the following CHRIS Referral Reports capture:**
 - **Initial Snapshot** – happens when the Add button is clicked on the Referral Acceptance Screen and this will be captured on the **Initial Referral (Snapshot) Report**;
 - **Subsequent Snapshot** – happens when Approved checkbox is checked on the Referral Acceptance Screen and this will be captured on the **Referral Acceptance (Snapshot) Report**; and,
 - **Subsequent Snapshot** – happens when Override Button is clicked and another Approved checkbox and this will be captured on the **Referral Acceptance (Snapshot) Report**

Search by Client (by Hotline Workers)

Path: Search Button

- **Soundex for First Name and Last Name – is checked automatically for all Hotline Staff (Unit Group 102)**

CASE

Throughout CHRIS Case screens, there are two new Placement Services available for selection:

- **DYS After Care**
- **DDS Service-ICF-MR**

These two Placement Services may be selected in the following Case Screens:

- **Provider Recommendation Screen – Find Provider (Customized)**
- **Case Plan – Needs/Services Screen**
- **Placement Plan Family Information Screen – Placement Services and Preventive Services fields**
- **Medications – Find Provider (Service Provided field)**
- **Medical Visits – Find Provider (Service Provided field)**
- **Permanency Planning Court Report – Selected Services and Recommended Services fields**

PROVIDER

Two New Agency Placement Services:

- **DYS After Care**
- **DDS Service-ICF-MR**

These two Placement Services may be selected in the following Provider Screens for Agency only (not Persons):

- **Provider Directory Screen – All, Placement, and Non-Placement Search Criteria picklists**

- **Provider Information – Services Tab (Services Provided field)**
- **Provider Information – Contact Person (Services Provided field)**

The **Rates** for these Agency Providers are:

- **DYS After Care** – None
- **DDS Service-ICF-MR** – Clothing and Personal Allowance Only

The **CHRIS Quick Check Requirements** for both of these Agency Placement Services are:

- **Physical Location**
- **Services Details**
- **Board Rate**
- **Admission Criteria**
- **Federal Employee ID (TIN)**

The **DDS Service-ICF-MR** Agency Placement Service will be **displayed in PIE** for Providers to bill.

Review Adoption Home Study Button

Path: Provider/Directory/Services Management/Provider Services Details

- **Review Home Study Button** – is located on the Provider Service Detail's screen and is accessible to all Adoption Specialists to view the Pre-Adoptive or Adoptive Family's Adoption Home Study which was scanned by the Central Office Adoption Unit.